

| Review Sheet  |   |
|---|---|
| Last Reviewed<br>11 May '21   | Last Amended 11 May '21 Next Planned Review in 12 months, or sooner as required.  |
| Business impact   | These changes require action as soon as possible.  HIGH IMPACT  |
| Reason for this review  | Scheduled review  |
| Were changes made?  | Yes   |
| Summary:  | The policy is one of the most important policies that an employer should have and should be coupled with regular training on equality and diversity, both to ensure staff are aware of their obligation not to discriminate, but also to protect the employer should a member of staff act in a discriminatory way and the victim of such behaviour bring an employment tribunal claim. The policy has been updated to include practical examples of when health/disability questions can be asked at recruitment stage.  |
| Relevant legislation:   | <ul> <li>Health and Social Care Act 2008 (Regulated Activities) (Amendment) Regulations 2012 (Amendment to Parts 4 &amp; 5)</li> <li>Care Quality Commission (Registration) and (Additional Functions)</li> <li>Care Quality Commission (Registration) Regulations 2009</li> <li>Equality Act 2010</li> <li>Equality Act 2010: Chapter 1 (Protected Characteristics) Chapter 2 (Prohibited Conduct) and Chapter 3 (Services and Public Functions)</li> <li>Data Protection Act 2018</li> <li>Gender Recognition Act 2004</li> <li>UK GDPR</li> </ul>  |
| Underpinning<br>knowledge - What have<br>we used to ensure that<br>the policy is current: | <ul> <li>Author: Equality and Human Rights Commission, (2011), Employment Statutory Code of Practice. [Online] Available from: [Accessed: ]</li> <li>Author: Government, (2010), Equality Act 2010. [Online] Available from: https://www.legislation.gov.uk/ukpga/2010/15/contents [Accessed: 11/5/2021]</li> <li>Author: Equality and Human Rights Commission, (2019), Equality Act Guidance. [Online] Available from: https://www.equalityhumanrights.com/en/advice-and-guidance/equality-act-guidance [Accessed: 11/5/2021]</li> <li>Author: EQUALITY AND HUMAN RIGHTS COMMISSION, (2019), What is the Equality Act?. [Online] Available from: https://www.equalityhumanrights.com/en/equality-act-2010/what-equality-act [Accessed: 11/5/2021]</li> </ul> |
| Suggested action:   | <ul> <li>Encourage sharing the policy through the use of the QCS App</li> <li>Establish training sessions for staff</li> <li>Widely distribute the 'Key Facts' of the policy</li> <li>Share content of the policy with all staff</li> </ul>   |
| Equality Impact<br>Assessment:  | QCS have undertaken an equality analysis during the review of this policy. This statement is a written record that demonstrates that we have shown due regard to the need to eliminate unlawful discrimination, advance equality of opportunity and foster good relations with respect to the characteristics protected by equality law.  |





Human Resources - Equality and Human Rights

## Invictus Plus Care Ltd 22 Silver Street, Trowbridge, Wiltshire, BA14 8AE



# 1. Purpose

- **1.1** To ensure that all members of staff can work in an environment to the best of their skills and abilities without the threat of discrimination or harassment.
- **1.2** Invictus Plus Care Ltd is committed to ensuring that all members of staff and job applicants receive equal treatment, regardless of any protected characteristics such as age, disability, gender reassignment, marital or civil partner status, pregnancy or maternity, race, colour, nationality, ethnic or national origin, religion or belief, sex or sexual orientation.
- **1.3** This policy applies to all aspects of employment with Invictus Plus Care Ltd. For the avoidance of doubt, this includes recruitment, pay and conditions, training, appraisals, promotion, conduct at work, disciplinary and grievance procedures, and termination of employment.
- 1.4 To support Invictus Plus Care Ltd in meeting the following Key Lines of Enquiry:

| Key Question | Key Lines of Enquiry   |
|--------------|--|
| SAFE         | S1: How do systems, processes and practices keep people safe and safeguarded from abuse?   |
| WELL-LED     | W2: Does the governance framework ensure that responsibilities are clear and that quality performance, risks and regulatory requirements are understood and managed? |

- **1.5** To meet the legal requirements of the regulated activities that {Invictus Plus Care Ltd} is registered to provide:
  - Health and Social Care Act 2008 (Regulated Activities) (Amendment) Regulations 2012 (Amendment to Parts 4 & 5)
  - Care Quality Commission (Registration) and (Additional Functions)
  - Care Quality Commission (Registration) Regulations 2009
  - Equality Act 2010
  - Equality Act 2010: Chapter 1 (Protected Characteristics) Chapter 2 (Prohibited Conduct) and Chapter
     3 (Services and Public Functions)
  - Data Protection Act 2018
  - Gender Recognition Act 2004
  - □ UK GDPR



# 2. Scope

- 2.1 The following roles may be affected by this policy:
- . All staff
- 2.2 The following Service Users may be affected by this policy:
  - Service Users
- **2.3** The following stakeholders may be affected by this policy:
  - Family
  - Commissioners







# 3. Objectives

- **3.1** To set out the zero-tolerance approach of Invictus Plus Care Ltd to the perpetrators of discrimination in the workplace.
- **3.2** To ensure that Invictus Plus Care Ltd has an open and transparent approach to all aspects of employment, free from discrimination.
- 3.3 To ensure that all members of staff are able to thrive in an inclusive environment.
- **3.4** To create a working environment which enables everyone to work to the best of their skills and abilities without the threat of discrimination or harassment in the workplace.



# 4. Policy

- **4.1** Invictus Plus Care Ltd takes a zero-tolerance approach to any discrimination, bullying, harassment and/or victimisation which one member of staff may perpetrate against another and/or against any other person, including but not limited to former employees, job applicants, clients, customers, suppliers and visitors.
- **4.2** Equally, this policy not only applies in the workplace but also outside of it when the member of staff is dealing with customers, suppliers or other work-related contacts, or when wearing a work uniform and on work-related trips or events including social events.
- **4.3** The following forms of discrimination are prohibited under this policy and are unlawful:
- **Direct Discrimination:** Treating someone less favourably because of a protected characteristic; for example, rejecting a job applicant because of their religious views or because of their sexuality
- Indirect Discrimination: A provision, criterion or practice that applies to everyone but adversely affects people with a particular protected characteristic more than others and is not justified. For example, requiring a job to be done full-time rather than part-time may adversely affect women because they generally have greater childcare commitments than men. Such a requirement would be discriminatory unless it can be justified
- **Bullying:** This is categorised as offensive, intimidating, malicious or insulting behaviour involving the misuse of power that can leave an employee feeling vulnerable, upset, humiliated, undermined or threatened. Bullying is dealt with further in our Anti-Bullying Policy and Procedure
- Harassment: This includes sexual harassment and other unwanted conduct related to a protected characteristic, which has the purpose or effect of violating someone's dignity or creating an intimidating, hostile, degrading, humiliating or offensive environment for them. Harassment is dealt with further in our Anti-Bullying Policy and Procedure and our Harassment Policy and Procedure
- Victimisation: Retaliation against someone who has complained or has supported someone else's complaint about discrimination or harassment
- **Disability Discrimination:** This includes direct and indirect discrimination, any unjustified less favourable treatment because of the effects of a disability, and failure to make reasonable adjustments to alleviate disadvantages caused by a disability
- 4.4 Any data collected as part of this policy will be processed in accordance with current data protection legislation, the Privacy Notice issued to staff and the Data Security and Data Retention Policy and Procedure of Invictus Plus Care Ltd. Invictus Plus Care Ltd appreciates that certain health data and medical reports will be special category data and Invictus Plus Care Ltd will process this data accordingly.
  4.5 Invictus Plus Care Ltd complies with the Equality Act 2010 and the United Nations Convention on the Rights of Persons with Disabilities in all its processes regarding employees.







# 5. Procedure

**5.1** Invictus Plus Care Ltd will provide appropriate training on Equal Opportunities. Invictus Plus Care Ltd is committed to following the European Human Rights Commission Employment Statutory Code of Practice and has appointed an appropriate senior manager to have responsibility for Equal Opportunities training.

#### 5.2 Recruitment and Selection

Any selection exercises including recruitment, promotion and redundancy selection, amongst others, will be carried out with regard to objective criteria which specifically avoid any issues of discrimination. Similarly, where possible, Invictus Plus Care Ltd will ensure that such exercises are carried out by more than one person.

Any vacancies will be advertised to as wide and diverse an audience as possible. Such advertisements will not discourage any individual or group from applying. Job applicants will not be asked questions which might suggest an intention to discriminate on grounds of a protected characteristic. For example, applicants should not be asked whether they are pregnant or planning to have children. Job applicants will not be asked about health or disability before a job offer is made, except in the very limited circumstances allowed by law, for example, to check that the applicant could perform an intrinsic part of the job, for example, heavy lifting (taking account of any reasonable adjustments), or to see if any adjustments might be needed at interview because of a disability. Where necessary, job offers can be made conditional on a satisfactory medical check. Health or disability questions may be included in equal opportunities monitoring forms, which must not be used for selection or decision-making purposes.

## 5.3 Disabilities

If a member of staff is disabled or becomes disabled, Invictus Plus Care Ltd encourages them to tell their manager about their condition so that Invictus Plus Care Ltd can consider what reasonable adjustments or support may be appropriate.

## 5.4 Part-time and Fixed-term Work

Part-time and fixed-term employees should be treated the same as comparable full-time or permanent employees and enjoy no less favourable terms and conditions (on a pro-rata basis where appropriate), unless different treatment is justified.

# 5.5 Disciplinary Procedure

Any member of staff found to be in breach of this policy will be subject to disciplinary action. Serious cases of deliberate discrimination may amount to gross misconduct, resulting in dismissal.

# 5.6 Grievance Procedure

If a member of staff believes that they have suffered discrimination, then they should raise these issues through the Grievances Policy and/or Anti-Bullying and Harassment Policies of Invictus Plus Care Ltd. A member of staff will not be bullied or victimised for raising issues under this policy. However, if a complaint is made in bad faith and/or is knowingly false, the member of staff may be subject to the Discipline Policy and Procedure of Invictus Plus Care Ltd.

**5.7** All staff should understand their responsibility to show consideration to and to not discriminate against disabled colleagues, and this will be reinforced in supervision. Employees are informed and reminded of their responsibility to notify Mrs Kudakwashe Kamunga of any disability that might not be obvious, in order to enable Invictus Plus Care Ltd to take necessary steps to enable the employee's rights.







# 6. Definitions

#### 6.1 Protected Characteristics

Age, disability, gender reassignment, marriage and civil partnership, pregnancy and maternity, race, religion or belief, sex and sexual orientation

## 6.2 Disability

A physical or mental impairment which has a substantial and long-term adverse effect on an individual's ability to carry out normal day-to-day activities. The effect must have lasted for 12 months or be likely to last 12 months. An effect that is likely to recur is treated as continuing for this purpose

## 6.3 Special Category Data

- Special Category Data is a category of data which is more sensitive than normal personal data. This includes data which relates to:
  - □ Race
  - Ethnic origin
  - Politics
  - Religion
  - Trade union membership
  - Genetics
  - Biometrics (where used for ID purposes)
  - Health
  - Sex life; or
  - Sexual orientation

#### 6.4 Direct Discrimination

This means refusing to employ someone because of a disability, when the effects of this could be minimised through reasonable adjustments, for example, using a hearing loop for someone who is deaf

## 6.5 Indirect Discrimination

This is when unnecessary specifications are attached to a role, such as a height restriction or a requirement to take part in active sports, that are not essential for the role

## 6 6 Harassment

Care must be taken proactively to prevent anyone intimidating or bullying an employee or volunteer because of their disability

## 6.7 Victimisation

A person with a disability who has complained about discrimination must not be treated adversely because of this

## 6.8 Bullying

This is offensive, intimidating, malicious or insulting behaviour that can leave an employee feeling vulnerable, upset, humiliated, undermined or threatened



# **Key Facts - Professionals**

Professionals providing this service should be aware of the following:

- Issues of discrimination, harassment and victimisation should be treated with the utmost care and attention
- Invictus Plus Care Ltd should ensure that all decisions on recruitment and internal promotions are made with reference to objective criteria which do not discriminate against any individual or group
- This policy applies both in the workplace and outside of it where the individual is representing Invictus
  Plus Care Ltd
- Procedures must ensure that reasonable adjustments are made in a timely manner to enable workers with disabilities to enjoy equality with colleagues







# **Key Facts - People affected by the service**

People affected by this service should be aware of the following:

- Service Users and those involved in their care who make derogatory statements that are of a discriminatory nature to any staff should be aware that they will be challenged about their behaviour
- Similarly, Invictus Plus Care Ltd may receive reports of derogatory statements made by staff from Service Users and will endeavour to investigate such reports as fully and fairly as possible



## **Further Reading**

As well as the information in the 'underpinning knowledge' section of the review sheet we recommend that you add to your understanding in this policy area by considering the following materials:

ACAS - Seeking Better Solutions: Tackling Bullying and III-treatment in Britain's workplaces: <a href="https://www.acas.org.uk/media/4498/Seeking-better-solutions-tackling-bullying-and-ill-treatment-in-Britains-workplaces.pdf">https://www.acas.org.uk/media/4498/Seeking-better-solutions-tackling-bullying-and-ill-treatment-in-Britains-workplaces.pdf</a>

ACAS - Bullying and Harassment at Work - A Guide for Managers and Employers:

https://acas.org.uk/media/304/Advice-leaflet---Bullying-and-harassment-at-work-a-guide-for-managers-and-employers/pdf/Bullying-and-harassment-in-the-workplace-a-guide-for-managers-and-employers.pdf

ACAS - Bullying and Harassment at Work - A Guide for Employees:

https://acas.org.uk/media/306/Advice-leaflet---Bullying-and-harassment-at-work-a-guide-for-employees/pdf/Bullying-and-harassment-at-work-a-guide-for-employees.pdf

**ACAS - Equality and Discrimination** 

https://archive.acas.org.uk/equality

ACAS - Improving Equality, Diversity and Inclusion in your Workplace

https://www.acas.org.uk/improving-equality-diversity-and-inclusion



# **Outstanding Practice**

To be 'outstanding' in this policy area you could provide evidence that:

- The wide understanding of the policy is enabled by proactive use of the QCS App
- Invictus Plus Care Ltd provides training to all members of staff on equality and diversity and keeps this training up to date
- Invictus Plus Care Ltd ensures that decisions for selection are always taken by more than one manager
- Invictus Plus Care Ltd considers taking positive action to remedy disadvantage, meet different needs or increase the participation of people who share a protected characteristic
- Invictus Plus Care Ltd offers training to members of staff who have been absent for a period (maternity, paternity, ill-health due to a disability etc) to meet any need



## **Forms**

Currently there is no form attached to this policy.

